

#### VISITOR ARRIVALS 2012/2011

#### **VOLUME**

|                |           |           | %     |
|----------------|-----------|-----------|-------|
| COUNTRY        | 2012      | 2011      | INC/  |
|                |           |           | DEC   |
| Korea          | 1,031,155 | 925,204   | 11.45 |
| USA            | 652,626   | 624,527   | 4.50  |
| Japan          | 412,474   | 375,496   | 9.85  |
| China          | 250,883   | 243,137   | 3.19  |
| Taiwan         | 216,511   | 181,738   | 19.13 |
| Australia      | 191,150   | 170,736   | 11.96 |
| Singapore      | 148,215   | 137,802   | 7.56  |
| Canada         | 123,699   | 117,423   | 5.34  |
| Hong Kong      | 118,666   | 112,106   | 5.85  |
| Malaysia       | 114,513   | 91,752    | 24.81 |
| United Kingdom | 113,282   | 104,466   | 8.44  |
| Germany        | 67,023    | 61,193    | 9.53  |
| India          | 46,395    | 42,844    | 8.29  |
| Guam           | 42,695    | 41,013    | 4.10  |
| Thailand       | 40,987    | 37,862    | 8.25  |
| Overseas       |           |           |       |
| Filipinos      | 215,943   | 207,152   | 4.24  |
| Others/        |           | 1.00      |       |
| Unspecified    | 486,594   | 443,003   | 9.84  |
| TOTAL          | 4,272,811 | 3,917,454 | 9.07  |

VISITOR ARRIVALS 2003 - 2012

| YEAR | VOLUME    | %<br>INC/DEC |
|------|-----------|--------------|
| 2003 | 1,907,226 | -1.30        |
| 2004 | 2,291,352 | 20.14        |
| 2005 | 2,623,084 | 14.48        |
| 2006 | 2,843,345 | 8.40         |
| 2007 | 3,091,993 | 8.74         |
| 2008 | 3,139,422 | 1.53         |
| 2009 | 3,017,099 | -3.90        |
| 2010 | 3,520,471 | 16.68        |
| 2011 | 3,917,454 | 11.28        |
| 2012 | 4,272,811 | 9.07         |
|      |           |              |

#### VISITOR PROFILE AND TRAVEL CHARACTERISTICS 2012

#### **MODE OF TRAVEL (%)**

| Air                     | 99.18 |
|-------------------------|-------|
| Sea                     | 0.82  |
| SEX (%)                 |       |
| Male                    | 58.75 |
| Female                  | 39.72 |
| Not Stated              | 1.34  |
| AVERAGE AGE (YEARS)     | 37.64 |
| PURPOSE OF VISIT (%)    |       |
| Holiday                 | 55.79 |
| Visit Friends/Relatives | 3.47  |
| Business                | 10.22 |
| Official Mission        | 0.06  |
| Health/Medical          | 0.20  |
| Convention              | 1.08  |
| Incentive               | 0.00  |
| Education/Studies       | 0.34  |
| Others/Not Specified    | 28.84 |
|                         |       |

Sources of Data: A/D Cards, Shipping Manifests, and Visitor Sample Survey 2012

# VISITOR PROFILE AND TRAVEL CHARACTERISTICS 2012

#### FREQUENCY OF VISIT (%)

| First Visit            | 36.20 |
|------------------------|-------|
| Repeat Visit           | 63.80 |
| TRAVEL ARRANGEMENT (%) |       |

### Package

| Independent   | 84.70 |
|---------------|-------|
| Not Stated    | 0.00  |
| AVERAGE DAILY | 92.99 |

15.30

#### EXPENDITURE (IN US\$)

| AVERAGE LENGTH OF | 9.61 |
|-------------------|------|
| STAY (IN NIGHTS)  |      |

## PERCENT DISTRIBUTION OF VISITORS BY TYPE OF ACCOMMODATION (%)

| THE OF MECONINODATION     | ( , 0 ) |
|---------------------------|---------|
| Hotel                     | 61.90   |
| Resort                    | 15.60   |
| Pension/Inn/Lodge         | 5.60    |
| Hostel/Dormitory          | 2.10    |
| Apartelle/Rented Homes/   | 2.00    |
| Apartment                 |         |
| Home of Relatives/Friends | 24.60   |
| Others                    | 8.20    |
|                           |         |

Source of Data: A/D Cards and Shipping Manifests

## ARRIVALS BY PORT 2012

| AIR       | SEA  |
|-----------|--|
| 3,131,584 | 8,172  |
| 612,548   | 5,645  |
| 8,276     | 3,983  |
| 224,802   | 0  |
| 0         | 4,672  |
| 0         | 8,667  |
| 0         | 332  |
| 259,663   | 0  |
| 0         | 1,549  |
| 377       | 0  |
| 598       | 0  |
| 4,237,935 | 34,876   |
|           | 3,131,584<br>612,548<br>8,276<br>224,802<br>0<br>0<br>259,663<br>0<br>377<br>598 |

Sources of Data: A/D Cards and Shipping Manifests

#### AIR SEATS PER WEEK BY PORT 2012

| Manila | 191,479 |
|--------|---------|
| Cebu   | 14,986  |
| Davao  | 426     |
| Clark  | 19,851  |
| Kalibo | 2,763   |
| TOTAL  | 229,505 |

### MAJOR CRUISE SHIPS 2012

| MS Legend of the Seas | 1,989 |
|-----------------------|-------|
| MS Nautica            | 980   |
| MV Azamara            | 880   |
| MV Oriental Dragon    | 876   |
| MS Asuka II           | 866   |

Sources of Data: A/D Cards and Shipping Manifests

## VISITOR RECEIPTS 2012

| MONTH     | IN US\$  | IN PhP<br>MILLION |
|-----------|----------|-------------------|
| MONTH     | MILLION  | MILLION           |
| January   | 403.53   | 17,601.82         |
| February  | 386.75   | 16,499.26         |
| March     | 347.72   | 14,902.59         |
| April     | 309.96   | 13,235.19         |
| May       | 327.40   | 14,029.61         |
| June      | 256.79   | 10,984.62         |
| July      | 292.03   | 12,237.50         |
| August    | 256.82   | 10,798.26         |
| September | 230.11   | 9,606.84          |
| October   | 292.85   | 12,139.26         |
| November  | 336.35   | 13,831,44         |
| December  | 377.45   | 15,477.98         |
| TOTAL     | 3,817.76 | 161,344.37        |

Sources of Data: A/D Cards, Shipping Manifests, and Visitor Sample Survey 2012

### VISITOR RECEIPTS 2003 - 2012

| YEAR | VOLUME<br>(IN US\$<br>MILLION) | GROWTH<br>RATE |
|------|--------------------------------|----------------|
| 2003 | 1,522.68                       | -12.49         |
| 2004 | 1,990.81                       | 30.74          |
| 2005 | 2,236.05                       | 12.32          |
| 2006 | 2,753.12                       | 23.12          |
| 2007 | 2,957.08                       | 7.41           |
| 2008 | 2,428.68                       | -17.87         |
| 2009 | 2,235.92                       | -7.94          |
| 2010 | 2,490.23                       | 11.37          |
| 2011 | 2,993.97                       | 20.23          |
| 2012 | 3,817.76                       | 27.51          |

Sources of Data: A/D Cards, Shipping Manifests, and Visitor Sample Survey 2012

## METRO MANILA HOTEL STATUS 2012/2011

#### **NUMBER OF HOTELS**

| NUMBER OF HOTELS<br>2012 2011 |                             |  |
|-------------------------------|-----------------------------|--|
| 22                            | 21                          |  |
| 8                             | 7                           |  |
| 43                            | 41                          |  |
| 10                            | 10                          |  |
| 83                            | 79                          |  |
|                               | 2012<br>22<br>8<br>43<br>10 |  |

#### **AVAILABLE ROOMS**

| HOTEL          | NO. OF | ROOMS  | %<br>INC/ |
|----------------|--------|--------|-----------|
| CLASSIFICATION | 2012   | 2011   | DEC       |
| Deluxe         | 8,965  | 8,887  | 0.88      |
| First Class    | 1,545  | 1,332  | 15.99     |
| Standard*      | 4,747  | 4,423  | 7.33      |
| Economy*       | 888    | 925    | -4.00     |
| AVERAGE        | 16,145 | 15.567 | 3.71      |

\*Includes DOT accredited and non-accredited hotels. Source of Data: Metro Manila Hotels

## 2012/2011

#### **AVERAGE OCCUPANCY RATE**

| HOTEL<br>CLASSIFICATION | 2012   | 2011   |
|-------------------------|--------|--------|
| Deluxe                  | 71.49% | 72.42% |
| First Class             | 58.04% | 62.14% |
| Standard*               | 64.82% | 67.30% |
| Economy*                | 53.44% | 58.58% |
| AVERAGE                 | 67.25% | 69.26% |

| AVERAGE LENGTH OF STAY  |        |        |
|-------------------------|--------|--------|
| HOTEL<br>CLASSIFICATION | 2012   | 2011   |
| Deluxe                  | 71.49% | 72.42% |
| First Class             | 58.04% | 62.14% |
| Standard*               | 64.82% | 67.30% |
| Economy*                | 53.44% | 58.58% |
| AVERAGE                 | 67.25% | 69.26% |

\*Includes DOT accredited and non-accredited hotels.

# **NUMBER OF**

| REGION      | NUMBER<br>OF AE'S | NUMBER<br>OF ROOMS |
|-------------|-------------------|--------------------|
| NCR         | 320               | 31,790             |
| CAR         | 343               | 6,855              |
| Region I    | 590               | 8,631              |
| Region II   | 158               | 3,982              |
| Region III  | 489               | 15,024             |
| Region IV-A | 348               | 5,521              |
| Region IV-B | 517               | 7,597              |
| Region V    | 533               | 8,549              |
| Region VI   | 635               | 15,200             |
| Region VII  | 1,306             | 27,447             |
| Region VIII | 229               | 3,185              |
| Region IX   | 217               | 4,420              |
| Region X    | 380               | 8,113              |
| Region XI   | 404               | 9,613              |
| Region XII  | 166               | 3,426              |
| Region XIII | 238               | 3,050              |
| TOTAL       | 6,873             | 162,403            |

Source of Data: National Statistical Coordination Board

#### **TOURISM DIRECT GROSS VALUE ADDED** (TDGVA) AND TOTAL GDP (CURRENT PRICES) IN MILLION PESOS

| TDGVA                 | 571,258   |
|-----------------------|-----------|
| Total GDP             | 9,735,521 |
| Share of TDGVA to GDP | 5.9%      |

#### INTERNAL TOURISM EXPENDITURE VERSUS HFCE AND EXPORTS (CURRENT PRICES) IN **MILLION PESOS**

| Internal Tourism Expenditure | 1,120,164  |
|------------------------------|------------|
| HFCE and Exports             | 10,196,789 |
| Share to HFCE and Exports    | 10.99      |

Source of Data: National Statistical Coordination Board

#### PHILIPPINE TOURISM SATELLITE ACCOUNT DERIVED INDICATORS 2011

## DOMESTIC TOURISM EXPENDITURE AND (CURRENT PRICES) IN MILLION PESOS

Domestic Tourism Expenditure 995,702 HFCE 7,177,046 Share to HFCE 13.9%

## INBOUND TOURISM EXPENDITURE AND TOTAL EXPORTS (CURRENT PRICES) IN MILLION PESOS

Inbound Tourism Expenditure 124,462 Exports 3,019,743 Share to Total Exports 4.1%

Source of Data: National Statistical Coordination Board

#### EMPLOYMENT IN TOURISM INDUSTRIES (IN THOUSAND PERSONS) 2011

| TOTAL EMPLOYMENT IN THE PHILIPPINES              | 37,191 |
|--|--------|
| TOURISM CHARACTERISTIC INDUSTRIES                | 3,823  |
| Hotels and similar                               | 127    |
| Restaurants and similar                          | 989    |
| Passenger transport                              | 1,524  |
| Travel agents, tour operators and tourism guide  | 185    |
| Recreation, entertainment and cultural services  | 374    |
| Retail trade on tourism-<br>characteristic goods | 277    |
| Miscellaneous                                    | 348    |

Source of Data: National Statistical Coordination Board

SHARE TO TOTAL EMPLOYMENT

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10.3%

